

2019 Vital MTB AUDIENCE SURVEY

DEMOGRAPHIC OVERVIEW:

42% *Enduro is Favorite Type of Riding*

\$4,370 *Avg. Cost of Primary Bike*

2.2 *Avg. Number of Bikes*

45.3% *Will Buy a New Bike in the Next Year*

\$108,405 *Avg. Household Income*

PRODUCT CATEGORY OVERVIEW:

Complete Bike to Buy: **7.9%** SANTA CRUZ

Fork to Buy: **35.4%** FOX

Rear Shock to Buy: **39.1%** FOX

Brakes to Buy: **39.0%** SHIMANO

Derailleurs / Shifters to Buy: **46.8%** SRAM

METHODOLOGY:

This survey was conducted on Vital MTB, May - June 2019. Responses were limited to one per person. Results were tabulated from over 10,000 surveys. Results have been rounded to the nearest tenth of a percent.

DEMOGRAPHIC INFORMATION

GENDER:

Male	96.3%
Female	3.7%

MARITAL STATUS:

Single	45.6%
Married	54.4%

AGE:

Average.....	37
Median	38
19 or under.....	12.0%
20-29.....	15.5%
30-39.....	27.9%
40-49.....	28.5%
50-59.....	12.8%
60 or older.....	3.3%

HIGHEST LEVEL OF EDUCATION COMPLETED:

Less than high school	5.8%
High school.....	17.0%
Some college.....	18.2%
College.....	38.1%
Postgraduate degree	20.9%

HOUSEHOLD INCOME:

Average.....	\$108,405
Median	\$87,500
Under \$25,000	12.1%
\$25,001 - \$50,000	15.1%
\$50,001 - \$75,000	14.9%
\$75,001 - \$100,000	14.8%
\$100,001 - \$125,000	11.7%
\$125,001 - \$150,000	8.8%
\$150,001 - \$175,000	7.3%
\$175,001 - \$200,000	5.0%
\$200,001 - \$225,000	3.0%
\$225,001 - \$250,000	1.7%
\$250,001 or more.....	5.7%

INTERNATIONAL TRAFFIC, TOP 10 COUNTRIES FROM SURVEY RESPONSES*:

United States	43.1%
United Kingdom	8.9%
Australia.....	7.5%
Canada	7.3%
New Zealand	4.0%
Germany.....	2.9%
France.....	2.2%
Italy	1.7%
Philippines	1.3%
Switzerland	1.2%

U.S. TRAFFIC, TOP 10 STATES FROM SURVEY RESPONSES:

California	21.9%
Colorado.....	9.8%
Washington	6.7%
Utah.....	4.8%
Arizona.....	4.1%
Texas.....	3.9%
Oregon	3.8%
Pennsylvania	3.2%
North Carolina	2.9%
New York.....	2.6%

INTERNATIONAL TRAFFIC, TOP 10 COUNTRIES FROM GOOGLE ANALYTICS:

United States	34.4%
United Kingdom	9.6%
Canada	7.2%
Australia.....	5.4%
Germany.....	4.4%
France.....	3.3%
Italy	2.4%
New Zealand	2.2%
Spain	1.9%
Switzerland	1.6%

U.S. TRAFFIC, TOP 10 STATES FROM GOOGLE ANALYTICS:

California	19.5%
Colorado.....	7.1%
Washington	5.5%
Texas.....	4.6%

Utah	3.8%
New York	3.7%
Florida	3.0%
Arizona	2.9%
Oregon.....	2.6%
North Carolina.....	2.6%

NON-MOUNTAIN BIKE ACTIVITIES IN WHICH YOU PARTICIPATE OR FOLLOW:

Hiking	51.0%
Camping	46.5%
Running	29.6%
Swimming	28.9%
Road Cycling	27.1%
Skiing	26.1%
Video Gaming	24.6%
Bodybuilding / weightlifting	23.0%
Climbing	22.1%
Snowboarding	21.6%
Fishing	18.7%
Kayaking	15.5%
BMX	14.8%
Motocross/Off-road	14.6%
Shooting	14.6%
Skateboarding	14.0%
Soccer	13.6%
Basketball	12.8%
Stand-Up Paddleboarding	12.3%
Surfing	11.5%
Golf	11.5%
Football	9.3%
Formula 1	9.0%
CrossFit	8.6%
Hunting	7.7%
Moto GP	7.7%
Tennis	7.4%
Hockey	7.2%
Rally	6.3%
Baseball	5.9%
Wakeboarding	5.8%
Scuba Diving	4.8%
Sailing	4.6%
RC	4.6%
Boxing	4.5%
Rugby	4.5%
Snowmobiling	3.6%
Waterskiing	3.1%
Off-Road Truck Racing	2.8%
Cricket	2.6%
Drag Racing	2.6%
Indy Car	2.1%
Windsurfing	1.9%
Squash	1.9%

Kitesurfing	1.8%
NASCAR	1.8%
Lacrosse	1.4%
Misc. / Fill-In	8.1%

NON-MTB BIKES OWNED:

Road	47.7%
Commuter	35.0%
BMX	24.9%
Gravel	17.7%
Cyclocross	12.2%
Fat	9.0%
E-bike.....	7.3%
Triathlon.....	1.9%

DO YOU HAVE KIDS (UNDER 18) THAT RIDE?

Yes	18.9%
No	81.1%

IF HAVE KIDS THAT RIDE:

Boy(s) 8 & under:	41.9%
Boy(s) 10-13:	28.8%
Boy(s) 14-17:	19.7%
Girl(s) 8 & under:	32.6%
Girls(s) 10-13:.....	22.5%
Girls(s) 14-17:.....	11.5%

MEDIA CONSUMPTION

MAIN SOURCES USED TO RESEARCH MOUNTAIN BIKE PRODUCT PURCHASES:

Mountain bike websites	76.9%
YouTube	50.4%
Local bike shop	49.0%
Manufacturer websites.....	45.7%
Riding friends	42.7%
Demos / Test rides	30.4%
Magazines	30.2%
Instagram	24.9%
Mail-order websites	18.0%
Facebook.....	16.5%
Podcasts	10.8%

Misc. / Fill-In	3.9%
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MTAIN BIKING ACTIVITY

OWN A MOUNTAIN BIKE:

Yes	96.1%
No.....	3.9%

HOW OFTEN RIDE:

Average	2.4 times a week
4 or more times a week	23.4%
2-3 times a week	45.0%
About once a week.....	19.7%
2-3 times a month	6.9%
About once a month	2.0%

TYPES OF RIDING DONE IN PAST 12 MONTHS:

Trail riding	80.9%
Enduro / All-Mountain.....	73.7%
Cross-country	55.9%
Downhill / Gravity	50.9%
Dirt jumping.....	24.0%
Street riding / Skateparks	22.6%

FAVORITE TYPE OF RIDING:

Enduro / All-Mountain.....	41.8%
Trail riding	30.3%
Downhill / Gravity	17.9%
Cross-country	6.7%
Dirt jumping.....	1.9%
Street riding / Skateparks	1.5%

ENTERED RACE IN PAST 12 MONTHS:

Yes	35.0%
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IF "YES," TYPE OF RACE:

Enduro.....	58.5%
Cross-country	37.4%
Downhill	30.6%
Endurance races	13.4%

Cyclocross	6.6%
Dual-slalom	5.8%
Super D	5.3%
4X.....	3.0%

RIDDEN A BIKE PARK:

Yes	72.0%
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FAVORITE BIKE PARK:

Whistler Mountain Bike Park ...	15.8%
Bike Park Wales.....	2.8%
Trestle / Winter Park	2.6%
Highland Mountain	2.4%
Northstar California	2.4%
Morzine	2.1%
Angel Fire Bike Park	2.0%
Queenstown.....	1.9%
Mammoth	1.8%
Snow Summit / Big Bear	1.7%
Mountain Creek.....	1.5%
Leogang.....	1.4%
Winterberg	1.4%
Whakarewarewa,.....	1.3%
Deer Valley	1.3%
Chatel	1.3%
Thredbo	1.3%
Glentress.....	1.2%
Snowshoe	1.1%
Killington	1.1%
Les Gets.....	1.0%
Livigno	1.0%
Vallnord	1.0%
SkyPark at Santa's Village	1.0%
Portes Du Soleil	0.9%
Schladming.....	0.9%
Thunder Mountain Bike Park.....	0.9%
Revolution Bike Park	0.8%
Silver Star Bike Park	0.8%
Skyline Rotorua.....	0.8%
Christchurch Adventure Park.....	0.8%
Silver Mountain.....	0.8%
Keystone.....	0.7%
Coast Gravity Park	0.7%
Bromont, Canada	0.7%
Hafjell	0.7%
Lac Blanc	0.7%
Mt. Buller	0.7%
Are Bike Park	0.6%
Blue Mountain Bike Park.....	0.6%
Maydena Bike Park	0.6%
Les Deux Alpes	0.6%
Afan	0.6%
Burke	0.6%
Lenzerheide Bike Park	0.6%

Beech Mountain.....	0.5%
Mt. Bachelor	0.5%
Black Mountains Cycle Centre....	0.5%
Duthie Hill	0.5%
Maribor	0.5%
Ray's Indoor, Cleveland.....	0.5%
UK Bike Park.....	0.5%
Evolution / Crested Butte	0.4%
Nevados de Chillan.....	0.4%
Windrock Bike Park	0.4%
Stevens Pass.....	0.4%
Antur Stiniog	0.4%
Canyons	0.4%
Fernie Bike Park	0.4%
Panorama	0.4%
Windrock Bike Park	0.3%
Bailey Mountain Bike Park	0.3%
Steamboat	0.3%
Whitefish Bike Park.....	0.3%
Jarvso	0.3%
Spicak Bike Park	0.3%
Mt. Washington	0.3%
Ponte de Lima	0.3%
Sun Peaks.....	0.3%
Llandegla	0.3%
Semmering.....	0.3%
Tignes Val d'Isere	0.3%
Valmont Bike Park	0.3%
Woodhill	0.3%
Youyangs	0.3%
Spider Mountain, Texas.....	0.3%
Verbier Bike Park	0.3%
Bike Park Ireland	0.2%
Eagle Park.....	0.2%
El Durazno	0.2%
Krvavec Bike Park.....	0.2%
Fujiten Bike Park	0.2%
Plattekill.....	0.2%
Big Sky Montana	0.2%
Kalnica, Slovakia.....	0.2%
Chicksands	0.2%
Bootleg Canyon	0.2%
Kicking Horse	0.2%
Willingen	0.2%
La Pinilla, Spain	0.2%
Gisburn Forest	0.2%
Granby Ranch	0.2%
Attitash.....	0.2%
Bali Bike Park.....	0.2%
Seven Springs	0.2%
Stromlo	0.2%
Saalbach-Hinterglemm	0.2%
Snowmass, CO.....	0.2%
Pila, Aaosta	0.1%
Spirit Mountain Duluth.....	0.1%
Tamarack Bike Park	0.1%
Derby Tasmania.....	0.1%

Frisco Bike Park.....	0.1%
Mt. Shasta Bike Park	0.1%
Boomerang Farm	0.1%
Paganella Bike Park	0.1%
Whiteface	0.1%
Åre, Sweden.....	0.1%
Misc. / Fill-In	15.4%

COST OF CURRENT BIKE:

Average	\$4,370
Under \$999	8.5%
\$1,000 - \$1,999	11.0%
\$2,000 - \$2,999	13.9%
\$3,000 - \$3,999	17.3%
\$4,000 - \$4,999	13.8%
\$5,000 - \$5,999	12.1%
\$6,000 - \$6,999	7.8%
\$7,000 - \$7,999	5.7%
\$8,000 - \$8,999	4.6%
\$9,000 - \$9,999	2.0%
\$10,000 - \$10,999	1.4%
\$11,000 - \$11,999	0.6%
Over \$12,000	1.2%

HOW MANY BIKES OWNED:

Average	2.2
1	32.6%
2	36.0%
3	17.4%
4	7.0%
5 or more	7.0%

TYPE(S) OF BIKE(S) OWNED

Enduro / All-Mountain.....	62.0%
Trail.....	46.1%
Cross-country	33.2%
Downhill	19.6%
Dirt Jump / Street / 4x.....	18.1%
Freeride / Park.....	8.6%
Electric Mountain Bike.....	4.1%

TRAVEL ON PRIMARY BIKE:

It's a hardtail.....	14.9%
Under 75 mm (under 3").....	0.8%
75mm - 120mm (3" - 4.7")	10.3%
125mm - 145mm (5" - 5.7")	21.8%
150mm - 180mm (5.9" - 7")	45.9%
Over 185mm (7.2")	6.3%

WHEEL SIZE(S) OWNED:

27.5" / 650b	52.8%
29"	43.8%
26"	40.9%
27.5+	13.4%
Fat bike.....	4.1%
29+	2.7%
26+	2.0%

PRIMARY BIKE TUBELESS:

Yes	73.0%
No.....	27.0%

TIRE SIZE:

2.25" or under.....	5.7%
2.3" - 2.35"	25.2%
2.4"	27.3%
2.5"	28.8%
2.6"	8.5%
2.8" and above.....	4.5%

WHERE DO YOU NORMALLY BUY NEW BIKES/PARTS:

Online / mail-order retailer	48.0%
Local bike shop	41.5%
Direct from manufacturer.....	10.5%

MAIL-ORDER USERS BUY FROM MOST:

Chain Reaction	24.9%
Jenson USA	19.7%
Amazon	7.7%
Bike-Components.....	5.0%
Worldwide Cyclery	4.6%
Bike24	4.1%
Mountain Bikes Direct	3.0%
Bike-Discount	3.0%
Ebay	2.9%
Backcountry	2.7%
Probikeshop.fr	2.6%
Competitive Cyclist.....	2.5%
Wiggle	2.4%
Pushys Australia.....	1.4%
Alltricks.....	1.2%
Universal Cycles	1.1%
Bikester	0.8%
Hibike	0.6%
Bikeshop.no.....	0.6%
Tredz	0.4%

Evo	0.4%
REI	0.4%
Torpedo 7	0.4%
Fanatik	0.3%
Nashbar	0.3%
Performance	0.3%
R2 Bikes	0.3%
Rowerowy	0.3%
Allegro	0.2%
BikeParts.com	0.2%
Bike Tires Direct	0.2%
Blue Sky Cycling	0.2%
Evans Cycles	0.2%
Merlin Cycles	0.2%
AliExpress	0.2%
Bikes Direct	0.2%
Bukalapak	0.2%
Direct from manufacturer	0.2%
Pro Bike Supply	0.1%
Amain	0.1%
Art's Cyclery	0.1%
Bikewagon.com	0.1%
Koloshop	0.1%
AEBike.com	0.1%
Bike Bling	0.1%
TBS	0.1%
Cambria Bicycle Outfitters	0.1%
Colorado Cyclist	0.1%
Price Point	0.1%
SmartBikeParts.com	0.1%
Tree Fort Bikes	0.1%
Wheelworld.com	0.1%
Misc. / Fill-In	3.1%

ARE YOU CONSIDERING PURCHASING FROM CONSUMER-DIRECT BIKE BRAND?

Yes	72.7%
No	27.0%

HOW OFTEN REPAIRS DONE BY LOCAL BIKE SHOP:

100% of the time	9.2%
75 - 99% of the time	11.3%
50 - 74% of the time	15.2%
25 - 49% of the time	13.0%
Less than 25% of the time	51.3%

NUMBER OF PEOPLE USERS HAVE GIVEN MTB BUYING ADVICE TO:

Average	5.1
Median	3.0
0	12.9%
1-3	44.0%
4-6	23.5%
7-9	2.8%
10-12	7.4%
13-15	1.5%
16-18	0.3%
19-21	0.9%
22-24	0.4%
25 or more	6.3%

WORK IN A BIKE SHOP?

Currently work in a shop 7.3%
Previously worked in a shop 17.0%

MOUNTAIN BIKE PARTS/APPAREL PURCHASE INTENT

COMPLETE MOUNTAIN BIKE:

Will purchase within 12 months....45.3%

IF "YES," WHAT TYPE:

Enduro / All-Mountain	48.2%
Trail	20.3%
Downhill	11.4%
Cross-country	8.6%
Electric MTB	5.5%
Dirt Jump / Street / 4x	3.6%
Freeride / Park	2.4%

IF "YES," WHAT WHEEL SIZE:

29"	48.0%
27.5" / 650b	31.5%
27.5+	11.1%

26"	5.3%
29+	2.4%
26+	0.9%
Fat bike	0.7%

IF "YES," BRAND:

Undecided	18.2%
Santa Cruz	7.9%
Specialized	6.8%
YT Industries	6.0%
Canyon	5.0%
Trek	4.4%
Commencal	4.3%
Transition	3.5%
Giant	3.3%
Yeti	3.1%
Scott	2.7%
Ibis	2.3%
Evil	1.8%
Pivot	1.7%
Kona	1.6%
Rocky Mountain	1.6%
Norco	1.5%
Intense	1.4%
Cannondale	1.3%
GT	1.1%
Nukeproof	1.1%
Guerrilla Gravity	1.0%
Mondraker	1.0%
Orbea	0.9%
Propain	0.8%
Devinci	0.8%
Marin	0.7%
Diamondback	0.7%
Fezzari	0.6%
Cube	0.5%
Polygon	0.5%
Merida	0.5%
Knolly	0.4%
NS Bikes	0.4%
Eminent	0.4%
Radon	0.4%
Banshee	0.3%
Vitus	0.3%
Saracen	0.3%
Dartmoor	0.3%
Salsa	0.3%
Pole	0.3%
Airborne	0.2%
Chromag	0.2%
Haro	0.2%
Nicolai	0.2%
Niner	0.2%
KTM	0.2%
Ragley	0.2%
Surly	0.2%
Ellsworth	0.2%
Lapierre	0.2%

Orange.....	0.2%
Zerode	0.2%
Cotic	0.2%
Forbidden	0.2%
Alchemy	0.2%
BMC	0.2%
Canfield Brothers	0.2%
Ghost	0.2%
Jamis.....	0.2%
Liv/Giant	0.2%
Whyte	0.1%
Antidote.....	0.1%
Hope	0.1%
Alutech.....	0.1%
Bianchi	0.1%
CTM	0.1%
Da Bomb	0.1%
DMR.....	0.1%
Focus	0.1%
Fuji	0.1%
Morpheus	0.1%
Motobecane.....	0.1%
Pyga.....	0.1%
Ancillotti	0.1%
Misc. / Fill-In	3.3%

IF "YES," WHAT BRAND, TOP 20 CROSS-TABULATED BY ENDURO/ALL-MOUNTAIN:

Undecided	16.9%
Santa Cruz.....	9.7%
YT Industries.....	5.9%
Specialized	5.2%
Transition	5.0%
Canyon	4.8%
Commencal	4.6%
Trek	4.5%
Yeti.....	4.3%
Evil	2.6%
Giant.....	2.5%
Ibis.....	2.3%
Scott	2.3%
Pivot	1.8%
Kona	1.7%
Intense	1.6%
Rocky Mountain.....	1.6%
Nukeproof	1.4%
Mondraker	1.4%
Guerrilla Gravity	1.2%

IF "YES," WHAT BRAND, TOP 20 CROSS-TABULATED BY TRAIL:

Undecided.....	22.7%
Santa Cruz	7.7%
Specialized	5.9%
Trek	5.2%
Ibis.....	4.8%
Giant.....	4.7%
YT Industries.....	3.8%
Canyon	3.5%
Commencal.....	3.0%
Yeti	2.7%
Scott.....	2.6%
Transition	2.2%
Rocky Mountain.....	2.1%
Cannondale.....	1.9%
Guerrilla Gravity	1.9%
Evil	1.7%
Norco	1.7%
Pivot	1.5%
Kona	1.2%
Intense	1.1%

IF "YES," WHAT BRAND, TOP 20 CROSS-TABULATED BY 27.5"/650B WHEELSIZE:

Undecided.....	18.6%
YT Industries	8.9%
Santa Cruz	8.8%
Canyon.....	6.3%
Commencal.....	5.4%
Specialized	5.3%
Transition	4.3%
Giant	3.7%
Trek	3.5%
Kona	2.3%
Rocky Mountain	1.9%
Scott.....	1.7%
Propain.....	1.6%
Yeti	1.5%
Mondraker	1.5%
Norco	1.5%
Evil	1.2%
Intense	1.1%
Ibis	1.1%
Cannondale.....	1.0%

IF "YES," WHAT BRAND, TOP 20 CROSS-TABULATED BY DOWNHILL:

Undecided.....	12.7%
Specialized	11.4%
YT Industries.....	10.0%
Commencal.....	8.0%
Santa Cruz	7.6%
Canyon	6.5%
Trek	4.0%
Giant.....	3.6%
Scott.....	2.7%
Transition	2.7%
GT.....	2.5%
Kona	2.5%
Intense	2.2%
Norco	1.8%
Devinci	1.6%
Cannondale.....	1.3%
NS Bikes.....	1.3%
Pivot	1.3%
Propain	1.3%
Saracen	1.3%

IF "YES," WHAT BRAND, TOP 20 CROSS-TABULATED BY 29" WHEELSIZE:

Undecided.....	17.8%
Santa Cruz	7.5%
Specialized	7.0%
Trek	5.3%
YT Industries	5.2%
Yeti	4.9%
Canyon.....	4.5%
Commencal.....	4.1%
Ibis	3.8%
Transition	3.5%
Scott	3.1%
Giant	2.7%
Evil	2.5%
Pivot	2.2%
Intense	1.6%
Cannondale	1.6%
Guerrilla Gravity	1.5%
Rocky Mountain	1.5%
Kona	1.4%
Orbea	1.4%

FRAME:

Will purchase within 12 months ...21.8%

IF "YES," WHAT BRAND:

<i>Undecided</i>	18.2%
Santa Cruz	9.9%
Transition	5.1%
Yeti	3.8%
Commencal	3.6%
Evil	3.6%
Specialized	3.6%
Trek	2.5%
Guerrilla Gravity	2.0%
Ibis	1.8%
Canyon	1.8%
Intense	1.6%
YT	1.6%
Scott	1.6%
Banshee	1.5%
Nukeproof	1.4%
Kona	1.4%
Chromag	1.3%
NS Bikes	1.3%
Pivot	1.2%
Giant	1.1%
Knolly	1.0%
Cannondale	1.0%
Norco	1.0%
Rocky Mountain	0.9%
Dartmoor	0.9%
GT	0.9%
Nicolai	0.9%
Propain	0.7%
Stanton	0.7%
Pole	0.7%
Ragley	0.7%
Cotic	0.6%
Marin	0.6%
Niner	0.6%
Orange	0.6%
Revel	0.6%
Airborne	0.5%
Cube	0.5%
Devinci	0.5%
Polygon	0.5%
Zerode	0.5%
Canfield Brothers	0.4%
Surly	0.4%
Forbidden	0.4%
Diamondback	0.4%
Eminent	0.4%
Merida	0.4%
Mondraker	0.4%
Orbea	0.4%
Salsa	0.4%
DMR	0.3%
Jamis	0.3%

Production Privee	0.3%
Alutech	0.3%
Ghost	0.3%
KTM	0.3%
Starling	0.3%
Alchemy	0.2%
Bianchi	0.2%
Felt	0.2%
Foes	0.2%
Liteville	0.2%
MDE	0.2%
Octane One	0.2%
Saracen	0.2%
Bird	0.2%
Tantrum	0.2%
Da Bomb	0.2%
Ellsworth	0.2%
Focus	0.2%
Haro	0.2%
Lynskey	0.2%
On-One	0.2%
Pyga	0.2%
Ritchev	0.2%
BTR	0.2%
Kingdom	0.2%
Marino	0.2%
Nordest	0.2%
Pipedream	0.2%
RSD	0.2%
Agang	0.1%
Arrow	0.1%
Chumba	0.1%
Corratec	0.1%
Inspired	0.1%
KHS	0.1%
Lapierre	0.1%
Look	0.1%
Pace	0.1%
Redline	0.1%
Airdrop	0.1%
Curtis	0.1%
Kavenz	0.1%
Radon	0.1%
<i>Misc. / Fill-In</i>	4.0%

SR Suntour	2.0%
Cane Creek	1.9%
Formula	1.2%
X-Fusion	1.0%
Trust Performance	0.8%
BOS	0.6%
DT Swiss	0.6%
Cannondale	0.4%
RST	0.3%
DNM	0.2%
Wren	0.2%
Maverick	0.1%
Intend	0.1%
Scott	0.1%
Magura	0.1%
Specialized	0.1%
<i>Misc. / Fill-In</i>	0.4%

REAR SHOCK:

Will purchase within 12 months... 22.7%

IF "YES," WHAT BRAND:

Fox	39.1%
RockShox	16.9%
<i>Undecided</i>	10.5%
DVO	7.2%
Cane Creek	6.1%
Ohlins	5.3%
Push Industries	4.5%
EXT	2.5%
Marzocchi	1.3%
MRP	1.2%
Manitou	1.1%
BOS	0.7%
X-Fusion	0.6%
DT Swiss	0.5%
SR Suntour	0.5%
Fast	0.4%
Curnutt	0.3%
Specialized	0.3%
Avalanche	0.2%
Scott	0.2%
Diverse	0.1%
DNM	0.1%
Magura	0.1%
Intend	0.1%
<i>Misc. / Fill-In</i>	0.2%

SUSPENSION FORK:

Will purchase within 12 months....28.9%

IF "YES," WHAT BRAND:

Fox	35.4%
RockShox	25.5%
<i>Undecided</i>	12.6%
DVO	5.8%
Marzocchi	3.1%
Ohlins	2.9%
MRP	2.5%
Manitou	2.3%

WHEELSET:

Will purchase within 12 months... 31.5%

IF "YES," PRE-BUILT OR CUSTOM:

Pre-built.....	52.6%
Custom	47.4%

IF "PRE-BUILT", MATERIAL:

Aluminum	56.1%
Carbon.....	29.2%
<i>Undecided</i>	14.7%

IF "PRE-BUILT", INTERNAL RIM WIDTH:

<i>Undecided</i>	26.6%
25 mm and under.....	3.6%
26 - 29 mm	15.1%
30 mm	32.9%
31 - 34 mm.....	14.3%
35 mm	5.4%
36 mm and over.....	2.2%

IF "PRE-BUILT," WHAT BRAND:

<i>Undecided</i>	22.0%
DT Swiss	11.4%
Hope	6.8%
Industry Nine.....	5.7%
Santa Cruz.....	4.6%
Mavic	4.5%
Stan's NoTubes.....	4.1%
crankbrothers.....	3.6%
Bontrager.....	2.8%
Spank.....	2.8%
e*thirteen.....	2.8%
Race Face	2.8%
Halo	1.9%
Hunt.....	1.7%
ENVE	1.7%
We Are One	1.6%
Roval	1.3%
Reynolds.....	1.2%
Shimano	1.2%
WTB	1.2%
Zipp	1.0%
Nukeproof	0.9%
Ibis.....	0.7%
NOBL.....	0.5%
Novatec	0.5%
Sun Ringle.....	0.5%
BOX Components	0.4%
Easton.....	0.4%
Syncros.....	0.4%

Atomlab	0.4%
Light Bicycles	0.4%
SRAM	0.4%
American Classic.....	0.3%
Fulcrum	0.3%
RideFast Racing	0.3%
A-Class	0.2%
Funn.....	0.2%
Gravity	0.2%
Reverse Components.....	0.2%
Azonic	0.1%
Canfield Brothers	0.1%
DMR.....	0.1%
FSA	0.1%
Giant.....	0.1%
Guerrilla Gravity	0.1%
Maddux.....	0.1%
Mercury Wheels	0.1%
Nextie	0.1%
Acros	0.1%
Alpha	0.1%
Atomik Carbon.....	0.1%
Control Tech.....	0.1%
Ellsworth	0.1%
Formula	0.1%
Loaded Precision	0.1%
NS Bikes.....	0.1%
Praxis Works	0.1%
Rolf.....	0.1%
Salsa	0.1%
Spinergy	0.1%
Superstar.....	0.1%
Surly	0.1%
Syntace	0.1%
Velocity	0.1%
Vuelta	0.1%
<i>Misc. / Fill-In</i>	3.8%

IF "CUSTOM", RIM MATERIAL:

Aluminum.....	54.2%
Carbon	32.1%
<i>Undecided</i>	13.7%

IF "CUSTOM", INTERNAL RIM WIDTH:

<i>Undecided</i>	15.7%
25 mm and under.....	3.2%
26 - 29 mm	15.9%
30 mm.....	37.2%
31 - 34 mm	16.7%
35 mm.....	8.2%
36 mm and over.....	3.1%

IF "CUSTOM," WHAT BRAND OF RIMS:

<i>Undecided</i>	19.7%
DT Swiss	18.3%
Stan's NoTubes	10.5%
Spank	5.6%
Industry Nine	5.1%
ENVE	3.1%
We Are One	2.8%
Race Face	2.7%
Light Bicycle	2.1%
Mavic	2.1%
WTB	2.1%
Santa Cruz	2.1%
NOBL	1.9%
Hope	1.7%
e*thirteen	1.5%
Nextie	1.1%
Bontrager	1.1%
Ibis	1.1%
Alex	0.9%
NOX Composites	0.9%
Sun Ringle	0.9%
Zipp	0.8%
crankbrothers	0.6%
Dartmoor	0.6%
Derby	0.6%
Newmen	0.6%
Duke	0.5%
SRAM	0.5%
Reynolds	0.4%
Chromag	0.4%
Easton	0.3%
Halo	0.3%
Velocity	0.3%
Black Crow	0.3%
Acros	0.2%
Atomlab	0.2%
Nukeproof	0.2%
Roval	0.2%
Shimano	0.2%
Zelvy	0.2%
8150	0.2%
Alpha	0.2%
Atomik Carbon	0.2%
Box	0.2%
Funn	0.2%
Gravity	0.2%
Reverse Components	0.2%
Ridefast	0.2%
Specialized	0.2%
Syncros	0.2%
Syntace	0.2%
American Classic	0.1%
Asterion	0.1%
Bombshell	0.1%
Canfield Brothers	0.1%
Cole Wheels	0.1%

DMR.....	0.1%
HED	0.1%
Kore.....	0.1%
Novatec	0.1%
Octane One.....	0.1%
Weinmann	0.1%
<i>Misc. / Fill-In</i>	2.5%

IF "CUSTOM," WHAT BRAND OF HUBS:

Hope	21.6%
Industry Nine.....	16.4%
DT Swiss	15.7%
<i>Undecided</i>	12.0%
Chris King.....	9.2%
Onyx	5.8%
Shimano	1.9%
e*thirteen.....	1.1%
Novatec	1.1%
Profile.....	1.0%
Bontrager.....	0.9%
Hadley	0.9%
Project 321	0.9%
SRAM	0.9%
crankbrothers.....	0.7%
Halo	0.5%
Acros	0.4%
Funn	0.4%
Race Face	0.4%
Tune	0.4%
Factor	0.3%
Formula	0.3%
NOBL.....	0.3%
Spank.....	0.3%
Stan's NoTubes.....	0.3%
Sun Ringle.....	0.3%
White Industries	0.3%
Atomlab.....	0.2%
Superstar.....	0.2%
Syntace	0.2%
Alpha	0.2%
Bombshell	0.2%
Box	0.2%
Dartmoor	0.2%
Ibis.....	0.2%
MOB.....	0.2%
Nukeproof	0.2%
Phil Wood	0.2%
Reverse Components.....	0.2%
Specialized	0.2%
Stealth.....	0.2%
Aerial Industries	0.1%
Alchemy	0.1%
American Classic	0.1%
Azonic	0.1%
Campagnolo	0.1%
Canfield Brothers	0.1%

Chub	0.1%
Da Bomb	0.1%
DMR.....	0.1%
Easton.....	0.1%
Fire Eye	0.1%
Kore.....	0.1%
Loaded Precision	0.1%
Mavic.....	0.1%
Rohloff	0.1%
Sixpack	0.1%
Surly	0.1%
Syncros	0.1%
WTB	0.1%
<i>Misc. / Fill-In</i>	1.9%

Nukeproof.....	1.7%
Joystick.....	1.2%
Hope	1.0%
Answer.....	0.9%
Pro	0.8%
Specialized	0.7%
Thomson.....	0.7%
Santa Cruz	0.7%
crankbrothers	0.7%
Easton	0.7%
Truvativ	0.7%
Reverse Components	0.6%
SQLabs	0.6%
Syntace	0.6%
ANVL	0.6%
Bontrager	0.5%
Fasst	0.5%
Syncros	0.5%
PNW	0.5%
ODI	0.4%
Ritchey	0.4%
DMR	0.4%
Giant	0.4%
Tag Metals	0.4%
BOX Components	0.3%
FSA	0.3%
Funn	0.3%
Truvativ / TLD	0.3%
3T	0.3%
Azonic	0.3%
Acros	0.2%
Dartmoor	0.2%
NS Bikes	0.2%
Tag Metals	0.2%
We Are One	0.2%
Alpha	0.2%
Atomic	0.2%
Jones	0.2%
Kore	0.2%
WTB	0.2%
Atomlab	0.1%
Control Tech	0.1%
Promax	0.1%
SMAC	0.1%
Pro Taper	0.1%
Blackspire	0.1%
Coda	0.1%
Gravity	0.1%
Loaded Precision	0.1%
MRP	0.1%
Niner	0.1%
Salsa	0.1%
Titec	0.1%
USE	0.1%
BBB	0.1%
<i>Misc. / Fill-In</i>	2.3%

TIRES:

Will purchase within 12 months....76.7%

IF "YES," WHAT BRAND:

Maxxis	55.0%
<i>Undecided</i>	10.8%
Schwalbe	10.0%
Continental	4.5%
Specialized	3.3%
Michelin	3.2%
WTB	2.9%
Bontrager	2.1%
Kenda	1.4%
Vittoria	1.3%
e*thirteen	1.1%
Onza	0.9%
Goodyear	0.7%
Hutchinson	0.4%
Mavic	0.3%
Vee Tire Co.	0.3%
Panaracer	0.2%
CST	0.1%
45North	0.1%
Pirelli	0.1%
<i>Misc. / Fill-In</i>	1.1%

HANDLEBARS:

Will purchase within 12 months....27.4%

IF "YES," WHAT BRAND:

Renthal	20.5%
<i>Undecided</i>	16.9%
Deity	11.0%
Race Face	8.7%
Chromag	5.4%
OneUp Components	4.7%
Spank	4.0%
ENVE	2.9%
Burgtec	2.1%

STEM:

Will purchase within 12 months ...21.8%

IF "YES," WHAT BRAND:

<i>Undecided</i>	20.6%
Deity	11.9%
Rental	10.9%
Race Face	7.3%
OneUp Components	5.6%
Chromag	5.3%
Hope	3.6%
Burgtec	2.7%
Spank	2.5%
Thomson	2.3%
ENVE	2.1%
Nukeproof	1.7%
Industry Nine	1.6%
ANVL	1.2%
Truvativ	1.2%
crankbrothers	1.1%
DMR	1.1%
Pro	0.9%
Funn	0.8%
Specialized	0.8%
Bontrager	0.7%
Answer	0.6%
Joystick	0.5%
Ritche	0.5%
Syntace	0.5%
Easton	0.4%
FSA	0.4%
NS Bikes	0.4%
Tag Metals	0.4%
Intend	0.4%
Azonic	0.3%
BOX Components	0.3%
Syncros	0.3%
PNW	0.3%
3T	0.3%
Alpha	0.3%
Dartmoor	0.3%
e*thirteen	0.3%
Profile	0.3%
77 Designz	0.2%
Acros	0.2%
Cannondale	0.2%
Kore	0.2%
Octane One	0.2%
Reverse Components	0.2%
Straitline	0.2%
Tag Metals	0.2%
Control Tech	0.2%
GT	0.2%
ODI	0.2%
Onoff	0.2%
Salsa	0.2%
USE	0.2%

9point8	0.2%
We Are One	0.2%
Canfield Brothers	0.1%
Giant	0.1%
Gravity	0.1%
Loaded Precision	0.1%
On-One	0.1%
Point One Racing	0.1%
Sixpack	0.1%
Stem	0.1%
Xlc	0.1%
Black Market	0.1%
Blackspire	0.1%
Kenc	0.1%
North Shore Billet	0.1%
Promax	0.1%
RevGrips	0.1%
Rotor	0.1%
Sunline	0.1%
Superstar	0.1%
WTB	0.1%
Zipp	0.1%
<i>Misc. / Fill-In</i>	2.5%

Easton	0.3%
Wolf Tooth	0.3%
WTB	0.3%
SQ Labs	0.3%
Giant	0.3%
Tag Metals	0.3%
Syncros	0.2%
Funn	0.2%
Dartmoor	0.2%
Yeti	0.2%
Acros	0.2%
BOX Components	0.2%
Joystick	0.2%
Kona	0.2%
Ritche	0.2%
A'ME	0.1%
Cult	0.1%
Supacaz	0.1%
Animal	0.1%
Blackspire	0.1%
Gravity	0.1%
Odyssey	0.1%
Evil	0.1%
Spank	0.1%
Black Market	0.1%
Clarks	0.1%
Fi'zi:k	0.1%
Intense	0.1%
On-One	0.1%
OnOff	0.1%
Sixpack	0.1%
Pivot	0.1%
<i>Misc. / Fill-In</i>	2.1%

GRIPS:

Will purchase within 12 months...51.7%

IF "YES," WHAT BRAND:

ODI	20.2%
<i>Undecided</i>	16.9%
Ergon	11.0%
DMR	8.4%
Sensus	4.6%
ESI	4.5%
Deity	4.3%
Rental	3.0%
Lizard Skins	2.6%
Race Face	2.2%
Rev Grips	2.0%
Chromag	1.9%
Specialized	1.4%
Oury	1.3%
crankbrothers	0.9%
Santa Cruz	0.9%
Fabric	0.8%
Bontrager	0.7%
Nukeproof	0.7%
Red Monkey	0.7%
OneUp Components	0.7%
Burgtec	0.6%
Troy Lee Designs	0.6%
NS Bikes	0.4%
SRAM	0.4%
Hope	0.4%
SDG	0.4%
Pro	0.3%
Answer	0.3%

HEADSET:

Will purchase within 12 months... 15.5%

IF "YES," WHAT BRAND:

Cane Creek	28.8%
Chris King	21.5%
<i>Undecided</i>	14.5%
Hope	11.4%
FSA	5.7%
Works Components	3.7%
Shimano	1.5%
Nukeproof	1.4%
Acros	1.0%
Wolftooth	0.6%
Ritche	0.6%
WTB	0.6%
Intend	0.6%
Aheadset	0.4%
Dartmoor	0.4%
Pro	0.4%
Superstar	0.4%
Brand-X	0.4%
Reset Racing	0.3%

Reverse Components.....	0.3%
Syncros.....	0.3%
Syntace.....	0.3%
Alpha.....	0.2%
Funn.....	0.2%
Giant.....	0.2%
Acor.....	0.2%
Atomlab.....	0.2%
BBB.....	0.2%
Black Market.....	0.2%
Gravity.....	0.2%
K9 Industries.....	0.2%
Octane One.....	0.2%
Rove.....	0.2%
Token.....	0.2%
VP Components.....	0.2%
Candy Components.....	0.1%
Ciari.....	0.1%
Da Bomb.....	0.1%
Mortop.....	0.1%
OnOff.....	0.1%
Shadow Conspiracy.....	0.1%
Sixpack.....	0.1%
Tioga.....	0.1%
<i>Misc. / Fill-In</i>	1.9%

BRAKES:

Will purchase within 12 months ...31.0%

IF "YES," WHAT BRAND:

Shimano	39.0%
SRAM	15.7%
Magura	11.8%
Hope	9.6%
<i>Undecided</i>	8.4%
TRP	4.8%
Formula	2.8%
Avid.....	2.2%
Trickstuff.....	1.9%
Hayes.....	1.7%
Tektro	0.5%
Box Components.....	0.2%
Brake Force One	0.2%
Cane Creek.....	0.2%
Atomlab.....	0.1%
FSA	0.1%
<i>Misc. / Fill-In</i>	0.6%

DERAILLEURS:

Will purchase within 12 months ...24.4%

IF "YES," WHAT BRAND:

SRAM	46.8%
Shimano	42.4%

<i>Undecided</i>	5.4%
BOX Components	3.2%
Campagnolo	0.4%
TRP	0.4%
Microshift	0.4%
Sunrace	0.2%
Acros	0.1%
SR Suntour	0.1%
Rotor.....	0.1%
<i>Misc. / Fill-In</i>	0.6%

CRANKS:

Will purchase within 12 months....17.6%

IF "YES," WHAT BRAND:

Shimano.....	22.2%
SRAM	19.9%
Race Face	16.1%
<i>Undecided</i>	12.5%
Hope	5.7%
Cane Creek	4.6%
e*thirteen.....	4.5%
Crank Brothers	2.0%
Truvativ	1.8%
Rotor.....	1.3%
DMR.....	1.2%
FSA	0.8%
Canfield Brothers	0.8%
Praxis Works	0.7%
Profile	0.5%
BOX Components	0.4%
Specialized	0.4%
Bontrager	0.4%
Deity	0.4%
White Industries	0.4%
Miranda Bike Parts.....	0.3%
SR Suntour	0.3%
Azonic	0.2%
Cannondale	0.2%
Middleburn	0.2%
Odyssey	0.2%
Colony	0.1%
Dartmoor	0.1%
GT.....	0.1%
Primo	0.1%
AC	0.1%
BOR.....	0.1%
Funn.....	0.1%
Gravity.....	0.1%
On-One	0.1%
THM Carbones	0.1%
<i>Misc. / Fill-In</i>	1.3%

IF "YES," WHAT BRAND:

Shimano.....	20.5%
SRAM	18.6%
<i>Undecided</i>	15.8%
Chris King	11.4%
Hope	10.2%
Race Face	8.2%
Wheels Manufacturing	3.9%
Enduro Bearings	2.2%
FSA	2.1%
GXP	1.5%
Praxis	0.9%
Rotor	0.8%
E*Thirteen	0.8%
Acros	0.5%
BBInfinite	0.3%
Profile	0.3%
Truvativ	0.2%
White Industries	0.1%
Token	0.1%
Miranda Bike Parts	0.1%
Reverse Components	0.1%
<i>Misc. / Fill-In</i>	1.3%

1X FRONT CHAINRING:

Will purchase within 12 months... 29.1%

IF "YES," WHAT BRAND:

SRAM	16.1%
<i>Undecided</i>	15.2%
Absolute Black	13.7%
Race Face	13.6%
Wolf Tooth	9.0%
Shimano	6.8%
OneUp Components	5.6%
Hope	3.6%
e*thirteen	2.6%
Blackspire	1.9%
Renthal	1.6%
Burgtec	1.2%
Rotor	0.9%
Chromag	0.8%
North Shore Billet	0.5%
Praxis Works	0.4%
Superstar	0.4%
Csixx	0.4%
MRP	0.4%
FSA	0.3%
Garbaruk	0.3%
Truvativ	0.3%
BOX Components	0.2%
Works Components	0.2%
Alpha	0.2%
Deity	0.2%
Reverse Components	0.2%
Surly	0.2%

BOTTOM BRACKET:

Will purchase within 12 months....18.6%

Azonic	0.1%
Campagnolo	0.1%
Gamut	0.1%
Profile	0.1%
Revolution Components.....	0.1%
Dartmoor	0.1%
Octane	0.1%
Misc. / Fill-In	2.2%

CASSETTE:

Will purchase within 12 months ...27.8%
Yes, modify existing cassette.....4.6%

IF "YES," WHAT BRAND:

SRAM	39.2%
Shimano	30.8%
SunRace	8.7%
e*thirteen.....	7.5%
Undecided	4.7%
Hope	2.2%
BOX Components	2.1%
Wolf Tooth.....	1.0%
Garbaruk.....	0.8%
OneUp Components	0.6%
Absolute Black	0.5%
Fire Eye	0.2%
Blackspire.....	0.1%
TRP	0.1%
Fouriers	0.1%
Kore.....	0.1%
Praxis.....	0.1%
Misc. / Fill-In	1.2%

CHAINGUIDE:

Will purchase within 12 months ...16.3%

IF "YES," WHAT BRAND:

Undecided	20.9%
MRP	20.1%
OneUp Components	19.3%
e*thirteen.....	15.4%
SRAM	4.3%
Shimano	4.2%
Hope	2.1%
Absolute Black	1.7%
Wolf Tooth.....	1.3%
Funn	1.1%
77 Designz.....	0.9%
Carbocage.....	0.8%
Gamut	0.6%
Blackspire.....	0.6%
Da Bomb	0.6%
CSixx.....	0.5%
FSA	0.4%

Shaman Racing.....	0.4%
Shovel.....	0.4%
Truvativ	0.4%
DMR.....	0.3%
Gravity.....	0.3%
Mozartt	0.3%
Reverse Components.....	0.3%
Syncros	0.2%
N-Gear	0.2%
Bioncion	0.1%
Krex.....	0.1%
Mr. Dirt.....	0.1%
Paul.....	0.1%
Superstar.....	0.1%
Widget	0.1%
Misc. / Fill-In.....	2.0%

Burgtec	3.6%
Chromag	3.2%
HT	2.5%
Shimano.....	2.3%
Hope	2.3%
Spank	2.3%
Pedaling Innovations	1.7%
Kona	1.4%
ANVL	1.3%
Superstar.....	0.8%
Canfield Brothers	0.7%
Wellgo	0.7%
Bontrager	0.7%
Specialized	0.6%
VP Components	0.6%
Funn	0.6%
Blackspire	0.5%
Tag Metals	0.5%
Sixpack	0.4%
Odyssey	0.3%
Reverse Components	0.3%
Azonic	0.3%
Straightline	0.3%
Dartmoor	0.2%
Fire Eye	0.2%
45nrth.....	0.2%
Exustar	0.2%
Acros	0.1%
Alpha	0.1%
Atomlab	0.1%
Brooklyn Machine Works	0.1%
Eastern	0.1%
Easton	0.1%
FLV	0.1%
NC-17	0.1%
NRG	0.1%
Octane	0.1%
On-One	0.1%
Shadow Conspiracy	0.1%
Syncros	0.1%
Truvativ	0.1%
Twenty6	0.1%
White Industries	0.1%
WTB	0.1%
Xpedo	0.1%
Answer	0.1%
Cult	0.1%
Echo	0.1%
Forte	0.1%
Gamut	0.1%
Gravity	0.1%
Gussett	0.1%
Inspired	0.1%
Jet Black	0.1%
Kore	0.1%
MSC	0.1%
NS Bikes	0.1%
OnOff	0.1%
Primo	0.1%
SNAFU	0.1%

PEDALS:

Will purchase within 12 months....38.0%

IF "YES," WHAT TYPE:

Flat.....	66.0%
Clipless	34.0%

IF "CLIPLESS," WHAT BRAND:

Shimano	38.2%
crankbrothers	32.8%
Undecided	7.6%
HT	6.8%
Time	6.8%
Nukeproof	1.9%
DMR	1.2%
Look	1.2%
Funn	0.5%
Ritchey	0.5%
Xpedo	0.5%
Speedplay	0.3%
Mavic	0.2%
Azonic	0.1%
Bebop	0.1%
Powerplay	0.1%
Syncros	0.1%
Misc. / Fill-In.....	1.3%

IF "FLAT," WHAT BRAND:

Undecided	18.4%
crankbrothers	14.1%
Race Face	8.4%
DMR	8.2%
Deity	6.9%
OneUp Components	6.8%
Nukeproof	4.6%

Transition	0.1%
Tenet.....	0.1%
<i>Misc. / Fill-In</i>	1.6%

SEAT:

Yes	26.1%
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IF "YES," WHAT BRAND:

<i>Undecided</i>	19.0%
Ergon.....	12.7%
WTB	12.4%
Specialized	6.9%
SDG.....	6.4%
Chromag.....	6.3%
Fabric	6.0%
Deity.....	4.0%
F'iz:ik.....	3.8%
SQ Lab	3.4%
Selle Italia	2.2%
Brooks	1.5%
Bontrager.....	1.2%
Charge	1.0%
Burgtec	0.9%
ANVL.....	0.8%
Nukeproof	0.7%
Prologo	0.6%
Spank.....	0.6%
Tioga	0.6%
Pro	0.5%
Giant.....	0.4%
Race Face	0.4%
Selle Royal	0.4%
DMR.....	0.4%
Joystick.....	0.3%
Selle SMP.....	0.3%
Syncros.....	0.2%
Tag Metals.....	0.2%
Errant.....	0.2%
Reverse Components.....	0.2%
Smanie.....	0.2%
Alpha	0.1%
BBB.....	0.1%
Control Tech	0.1%
Selle San Marco	0.1%
Serfas.....	0.1%
Terry.....	0.1%
Yeti.....	0.1%
Black Market.....	0.1%
Brev. M	0.1%
GT	0.1%
Kona	0.1%
Odyssey	0.1%
Ritchey	0.1%
Shadow Conspiracy.....	0.1%
Transition	0.1%
<i>Misc. / Fill-In</i>	3.3%

SEATPOST:

Yes.....	24.8%
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DROPPER SEATPOST:

<i>Undecided</i>	17.9%
OneUp Components	15.7%
Fox.....	15.0%
RockShox	9.2%
PNW Components.....	6.4%
Bike Yoke.....	5.8%
Brand X	5.8%
KS Suspension	5.0%
crankbrothers.....	3.1%
e*thirteen.....	1.4%
Race Face	1.3%
DVO	1.2%
Specialized	1.1%
X-Fusion.....	1.1%
SDG.....	1.0%
Bontrager.....	0.9%
9point8.....	0.9%
Giant.....	0.8%
Thomson.....	0.8%
Tag Metals.....	0.4%
DNM.....	0.3%
Gravity Dropper	0.3%
Yep Components	0.3%
FSA	0.2%
Magura	0.2%
Cane Creek Thudbuster.....	0.2%
Easton.....	0.2%
FUNN	0.2%
Marzocchi	0.2%
DSP	0.1%
KORE	0.1%
Maverick.....	0.1%
Nukeproof	0.1%
Vecnum	0.1%
<i>Misc. / Fill-In</i>	2.6%

HELMET:

Yes.....	42.5%
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IF "YES," WHAT TYPE:

Open Face.....	54.3%
Full Face	31.3%
Convertible (full-face w/removable chin guard)	14.4%

IF "FULL FACE," WHAT BRAND:

Fox.....	24.9%
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Troy Lee Designs	22.1%
<i>Undecided</i>	18.4%
100%.....	8.8%
Bell	4.9%
Leatt	3.1%
POC	2.6%
SixSixOne.....	2.4%
Fly.....	1.3%
O'Neal	1.3%
Giro	1.2%
iXS	1.1%
7iDP	1.0%
Endura	0.9%
Kali Protectives	0.8%
Bluegrass	0.6%
MET	0.6%
6D	0.4%
Airoh	0.4%
Specialized	0.4%
Shred	0.3%
Urge	0.3%
Mavic	0.2%
Smith Optics	0.2%
AGV	0.1%
Azonic	0.1%
Bontrager	0.1%
Cannondale	0.1%
Giant	0.1%
Kabuto	0.1%
Kask	0.1%
Lazer	0.1%
Sweet Protection	0.1%
Trek	0.1%
Oakley	0.1%
TSG	0.1%
<i>Misc. / Fill-In</i>	0.8%

IF "OPEN FACE," WHAT BRAND:

<i>Undecided</i>	24.9%
Troy Lee Designs	10.7%
Fox	9.5%
Giro	9.0%
POC	8.9%
Bell	7.1%
Smith Optics	5.3%
Specialized	3.5%
Kali Protectives	2.3%
Bontrager	2.3%
100%.....	1.7%
iXS	1.7%
Lazer	1.1%
Oakley	1.1%
Leatt	0.9%
Scott	0.9%
SixSixOne	0.7%
MET	0.7%

Giant.....	0.6%
Kask	0.6%
Urge.....	0.6%
6D.....	0.5%
7iDP	0.5%
TSG	0.5%
Rudy Project.....	0.4%
Endura	0.4%
Fly	0.3%
O'Neal.....	0.3%
Sweet Protection	0.3%
Cannondale.....	0.2%
Catlike	0.2%
Mavic	0.2%
Pro-Tec.....	0.2%
Trek	0.2%
Uvex	0.2%
Kabuto.....	0.1%
Louis Garneau	0.1%
Suomy	0.1%
Alpinestars	0.1%
AGV	0.1%
Bern.....	0.1%
Bluegrass.....	0.1%
ONE Industries.....	0.1%
Shoei.....	0.1%
Shred	0.1%
<i>Misc. / Fill-In</i>	1.2%

IF "CONVERTIBLE (FULL FACE W/REMOVABLE CHIN GUARD)," WHAT BRAND:

Bell	33.3%
<i>Undecided</i>	24.7%
Giro	10.3%
Fox	6.4%
MET	5.8%
Leatt	4.5%
Troy Lee Designs	2.8%
Sweet Protection	1.9%
POC	1.7%
100%	1.3%
Urge.....	1.3%
Kali Protectives	0.9%
Bontrager	0.6%
iXS	0.4%
Lazer	0.4%
Specialized	0.4%
Uvex	0.4%
6D.....	0.2%
7iDP	0.2%
Airoh	0.2%
Bluegrass.....	0.2%
Kask	0.2%
Mavic	0.2%
O'Neal.....	0.2%

Scott.....	0.2%
Smith Optics	0.2%
Trek	0.2%
<i>Misc. / Fill-In</i>	0.6%

SHORTS:

Yes.....	42.2%
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IF "YES," WHAT BRAND:

<i>Undecided</i>	30.4%
Fox.....	16.1%
Troy Lee Designs	11.3%
Endura	4.7%
100%.....	3.6%
Dakine	3.0%
Zoic.....	2.4%
Pearl Izumi	2.0%
Alpinestars.....	1.7%
Race Face	1.5%
Specialized	1.5%
POC	1.4%
Leatt.....	1.1%
Royal	1.1%
Fly	1.0%
Patagonia	0.9%
Yeti	0.9%
Sombrio	0.8%
DHaRCO	0.8%
ION	0.7%
Club Ride.....	0.6%
iXS	0.6%
Bontrager	0.6%
Kitsbow	0.6%
NZO	0.5%
O'Neal	0.5%
Assos	0.5%
Giro	0.4%
Madison	0.4%
Louis Garneau	0.4%
Castelli	0.3%
Shredly	0.3%
Narrona	0.3%
Gore	0.3%
Oakley	0.3%
Dickies	0.2%
Ground Effect	0.2%
Scott	0.2%
Altura	0.2%
Acre	0.2%
Azonic	0.2%
Giant	0.2%
Mavic	0.2%
SixSixOne	0.2%
Sweet Protection	0.2%
Aero Tech Designs	0.1%
AXO	0.1%
Cannondale	0.1%

Dainese	0.1%
Maloja	0.1%
Carhartt	0.1%
Platzangst	0.1%
Sugoi	0.1%
2XU	0.1%
Chrome	0.1%
Funkier	0.1%
Haglofs	0.1%
Helly Hansen	0.1%
Kona	0.1%
Performance	0.1%
Primal Wear	0.1%
THE	0.1%
TSG	0.1%
<i>Misc. / Fill-In</i>	3.3%

JERSEY:

Yes.....	35.5%
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IF "YES," WHAT BRAND:

<i>Undecided</i>	32.5%
Fox	15.7%
Troy Lee Designs	9.7%
100%	4.6%
Dakine	2.7%
Alpinestars	1.8%
Endura	1.8%
Mons Royale	1.5%
Loose Riders	1.5%
Fly	1.4%
Royal	1.4%
DHaRCO	1.2%
POC	1.1%
Yeti	1.0%
Leatt	1.0%
Pearl Izumi	0.9%
Fasthouse	0.9%
Club Ride	0.9%
O'Neal	0.8%
Sombrio	0.7%
Race Face	0.7%
Zoic	0.6%
Santa Cruz	0.6%
Specialized	0.6%
ION	0.5%
Nukeproof	0.5%
Bontrager	0.4%
iXS	0.4%
Patagonia	0.4%
Scott	0.4%
Castelli	0.4%
Primal Wear	0.3%
Chromag	0.3%
Adidas	0.3%
Giro	0.3%
Kitsbow	0.3%

Voler.....	0.3%
7Mesh.....	0.3%
Giant.....	0.2%
Morvelo.....	0.2%
Commencal.....	0.2%
Dainese.....	0.2%
Gore.....	0.2%
Norrona	0.2%
Pactimo.....	0.2%
Sweet Protection	0.2%
Assos	0.1%
Cannondale.....	0.1%
Five Ten	0.1%
Ground Effect.....	0.1%
Louis Garneau	0.1%
Mavic	0.1%
Muddy Fox.....	0.1%
NZO	0.1%
Oakley	0.1%
ONE Industries.....	0.1%
SixSixOne	0.1%
Sugoi	0.1%
Thor	0.1%
Twin Six.....	0.1%
Handup	0.1%
Trees.....	0.1%
Answer	0.1%
b'Twin.....	0.1%
Demon Dirt	0.1%
EVOC	0.1%
Rocday	0.1%
YT Industries.....	0.1%
Tasco	0.1%
2XU.....	0.1%
AXO	0.1%
Azonic	0.1%
Capestorm	0.1%
Maloja	0.1%
Rocky Mountain.....	0.1%
Misc. / Fill-In	4.0%

GLOVES:

Yes 40.8%

IF "YES," WHAT BRAND:

Undecided	27.0%
Fox	17.8%
Troy Lee Designs	9.4%
100%	9.2%
Handup	5.3%
Giro	3.3%
Dakine	3.2%
Endura	2.0%
Fist.....	1.6%
POC	1.5%
Alpinestars	1.5%
Specialized	1.3%

Leatt.....	1.2%
Pearl Izumi	1.2%
Fly	0.9%
Tasco	0.9%
SixSixOne	0.8%
Royal	0.7%
7iDP.....	0.5%
ION.....	0.5%
Mechanix.....	0.5%
O'Neal.....	0.5%
Race Face	0.5%
Bontrager.....	0.4%
Answer	0.4%
Oakley	0.4%
Yeti	0.4%
Grip Grab.....	0.3%
Mavic	0.3%
Sweet Protection.....	0.3%
Gore	0.2%
Sombrio	0.2%
Giant	0.2%
iXS.....	0.2%
Louis Garneau	0.2%
Scott.....	0.2%
Castelli.....	0.2%
Deft.....	0.2%
Kali Protectives	0.2%
Seven	0.2%
Thor	0.2%
G-Form	0.2%
Dharco	0.2%
Ergon	0.1%
EVOC	0.1%
Lizard Skins.....	0.1%
Fasthouse	0.1%
Callis Moto	0.1%
Azonic	0.1%
Dainese	0.1%
Hestra	0.1%
ONE Industries.....	0.1%
Unit.....	0.1%
Bluegrass	0.1%
Club Ride.....	0.1%
JT Racing.....	0.1%
Novik	0.1%
Pro-Tec	0.1%
UFO	0.1%
Misc. / Fill-In	2.4%

Fox	4.7%
Melon Optics	3.7%
Scott	3.0%
Leatt	1.8%
Spy	1.6%
Adidas	1.3%
POC	1.3%
Giro	1.1%
Troy Lee Designs	0.7%
Ryders Eyewear	0.6%
Fly	0.4%
O'Neal	0.4%
Uvex	0.4%
Dragon	0.4%
Julbo	0.4%
iXS	0.3%
Thor	0.3%
Rudy Project	0.2%
50900%	0.1%
Blur	0.1%
EKS Brand	0.1%
RockGardn	0.1%
Shred	0.1%
Von Zipper	0.1%
Anon	0.1%
Beer Optics	0.1%
Cebe	0.1%
Dean Optics	0.1%
Duchini	0.1%
Electric	0.1%
Liquid Image	0.1%
Progrip	0.1%
Tifosi	0.1%
Zeal Optics	0.1%
Loose Riders	0.2%
Flow Vision	0.1%
Endura	0.1%
Misc. / Fill-In	1.3%

RIDING SHOES:

Yes 38.0%

IF "YES," WHAT TYPE OF RIDING SHOES:

Flat	63.1%
Clipless	36.9%

GOGGLES:

Yes 19.1%

IF "YES," WHAT BRAND:

100%	31.1%
Undecided	17.8%
Smith Optics	13.0%
Oakley	12.1%

IF "CLIPLESS", WHAT BRAND:

Undecided	20.1%
Five Ten	19.1%
Shimano	18.3%
Giro	9.6%

Specialized	7.1%
Sidi	3.9%
Mavic	3.0%
Northwave	2.8%
Afton	2.5%
Fizik	2.3%
Bontrager	1.6%
Ride Concepts	1.6%
Pearl Izumi	1.4%
Lake	1.0%
Scott	0.9%
O'Neal	0.4%
Unparallel	0.4%
Fly	0.3%
Gaerne	0.3%
SixSixOne	0.3%
AXO	0.2%
Cannondale	0.2%
Giant	0.2%
Answer	0.1%
Chrome	0.1%
Cube	0.1%
Diadora	0.1%
DZR	0.1%
Louis Garneau	0.1%
Oakley	0.1%
Vans	0.1%
<i>Misc. / Fill-In</i>	1.8%

IF "FLAT," WHAT BRAND:

Five Ten	57.5%
<i>Undecided</i>	13.2%
Ride Concepts	5.8%
Adidas	4.0%
Vans	4.0%
Shimano	2.0%
Specialized	1.7%
Giro	1.5%
Afton	1.4%
Etnies	1.2%
Northwave	1.1%
ION	0.8%
Unparallel	0.8%
Bontrager	0.6%
SixSixOne	0.5%
Fox	0.3%
Teva	0.3%
Nike	0.3%
Converse	0.2%
Salomon	0.2%
Merrell	0.2%
DC	0.1%
Oakley	0.1%
Only What's Necessary	0.1%
Sidi	0.1%
The North Face	0.1%
Asics	0.1%
Chrome	0.1%

EmERICA	0.1%
New Balance	0.1%
<i>Misc. / Fill-In</i>	1.5%

KNEE PROTECTION:

Yes	26.7%
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IF "YES," WHAT BRAND:

<i>Undecided</i>	27.8%
Fox	11.7%
7 iDP	6.2%
POC	6.1%
iXS	6.0%
Troy Lee Designs	4.5%
Leatt	4.2%
G-Form	4.0%
100%	3.9%
Race Face	3.2%
Alpinestars	2.9%
ION	2.9%
Kali Protectives	2.9%
Dakine	2.3%
SixSixOne	2.1%
Dainese	1.5%
Endura	1.2%
Scott	0.8%
Fly	0.6%
O'Neal	0.5%
Demon Dirt	0.5%
Nukeproof	0.5%
Bliss Protection	0.4%
Bluegrass	0.4%
EVS	0.3%
Sweet Protection	0.3%
AXO	0.2%
TSG	0.2%
YT Industries	0.2%
Azonic	0.1%
Fuse	0.1%
POD MX	0.1%
Polygon	0.1%
Slytech	0.1%
Asterisk	0.1%
Colony	0.1%
Core Rate	0.1%
CTi	0.1%
Hupi	0.1%
Pro-Tec	0.1%
RockGardn	0.1%
THE	0.1%
UFO	0.1%
<i>Misc. / Fill-In</i>	1.1%

HYDRATION PACK:

Yes	14.2%
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IF "YES," WHAT BRAND:

Camelbak	26.4%
<i>Undecided</i>	22.0%
EVOC	12.6%
Osprey	11.7%
USWE	7.4%
DaKine	6.1%
Fox	2.0%
Ergon	1.1%
Deuter	1.1%
Leatt	1.0%
Bell	0.8%
POC	0.7%
Hydrapack	0.6%
Henty	0.6%
Thule	0.5%
B'twin	0.4%
Shimano	0.4%
Acre	0.3%
Arteryx	0.3%
Dainese	0.2%
Geigerrig	0.2%
Lezyne	0.2%
Mavic	0.2%
Oakley	0.2%
Platypus	0.2%
Scott	0.2%
Source Outdoor	0.2%
Vaude	0.2%
Wingnut	0.2%
Blackburn	0.1%
Coleman	0.1%
Decathlon	0.1%
Fly	0.1%
Giant	0.1%
Haglofs	0.1%
Inov8	0.1%
Klim	0.1%
Ogio	0.1%
Patagonia	0.1%
<i>Misc. / Fill-in</i>	1.4%

SUNGLASSES (RIDING OR CASUAL):

Yes	24.0%
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IF "YES," WHAT BRAND:

Oakley	27.1%
<i>Undecided</i>	26.9%
Smith Optics	11.6%
100%	8.4%
Tifosi	2.5%
Pit Viper	2.4%
Ryders Eyewear	1.8%
Ray-Ban	1.8%

Julbo	1.5%
Spy	1.3%
POC	1.1%
Adidas	1.0%
Native Eyewear	0.8%
Maui Jim	0.7%
Costa Del Mar	0.7%
Rudy Project.....	0.7%
Uvex	0.6%
Electric	0.5%
Fox	0.5%
Scott	0.5%
Bolle	0.5%
Shimano	0.3%
Dragon.....	0.2%
Zeal Optics	0.2%
Arnette.....	0.2%
Carrera.....	0.2%
Troy Lee Designs	0.2%
Vans	0.2%
Von Zipper	0.2%
BBB.....	0.1%
Cebe	0.1%
Columbia.....	0.1%
Endura	0.1%
Lazer.....	0.1%
MEC	0.1%
Optic Nerve	0.1%
Sun Cloud.....	0.1%
Vuarnet.....	0.1%
Blur.....	0.1%
Giro	0.1%
ION.....	0.1%
Kaenon	0.1%
Louis Garneau	0.1%
Osiris	0.1%
Quiksilver.....	0.1%
Revo	0.1%
Specialized	0.1%
Tresspass	0.1%
<i>Misc. / Fill-In</i>	<i>4.0%</i>